

Tokyo Stock Exchange the Prime Market (Code:1945)

Fact Book

2026/3



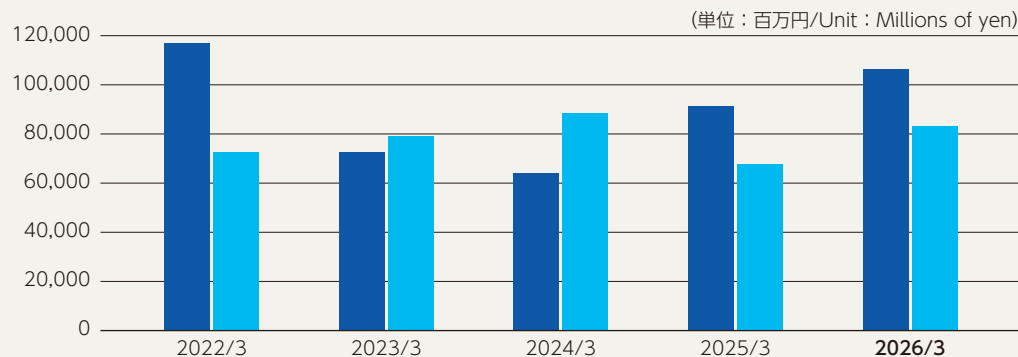
株式会社東京エネシス
TOKYO ENERGY & SYSTEMS INC.

Fact Sheet 2026/3 目次

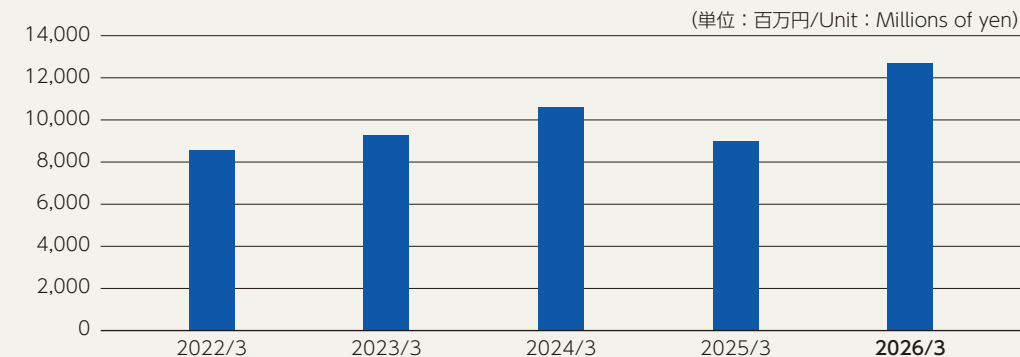
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業績ハイライト (連結) Financial Highlights (Consolidated)

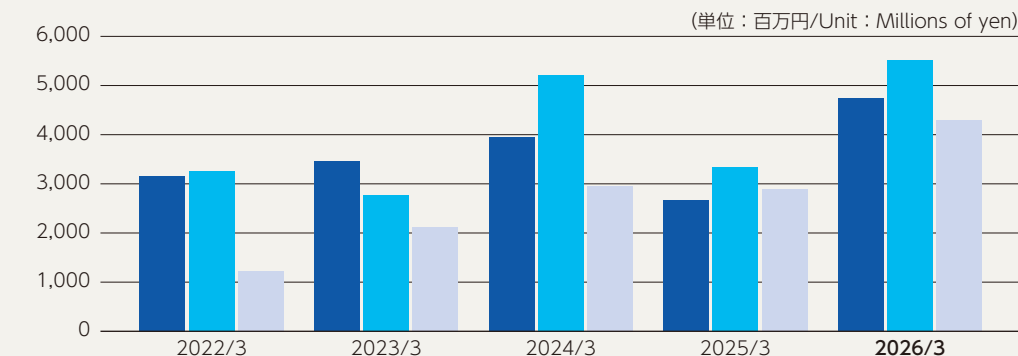
■受注高 Orders received ■売上高 Net sales



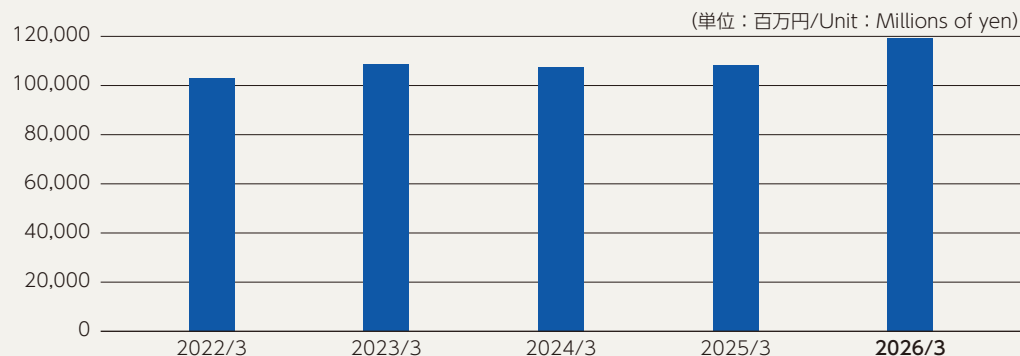
■完成工事総利益 Gross profit on completed construction contracts



■営業利益 Operating profit ■経常利益 Ordinary profit
■親会社株主に帰属する当期純利益 Profit attributable to owners of parent



■総資産額 Total assets

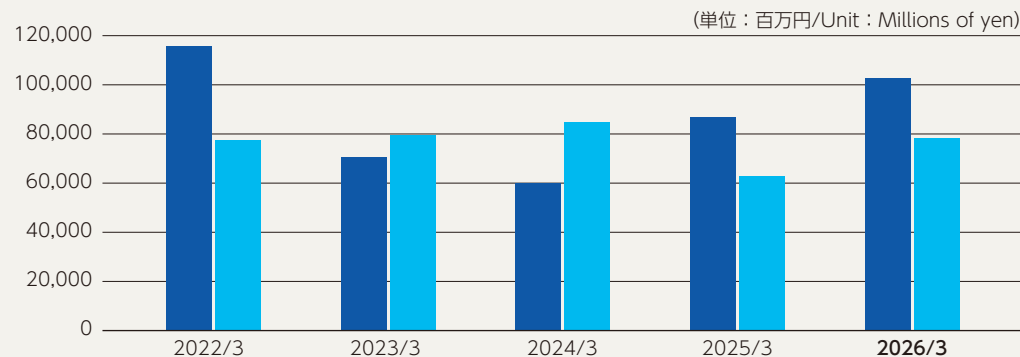


(単位：百万円/Unit : Millions of yen)

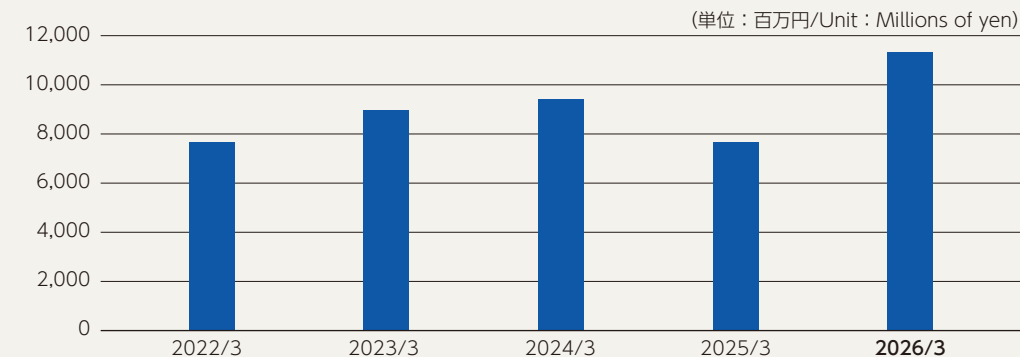
		2022/3	2023/3	2024/3	2025/3	2026/3
受注高	Orders received	117,055	72,708	64,168	91,466	106,593
売上高 (完成工事高)	Net sales	72,578	79,055	88,467	67,722	83,083
完成工事総利益	Gross profit on completed construction contracts	8,576	9,296	10,596	9,005	12,702
営業利益	Operating profit	3,158	3,458	3,959	2,665	4,737
経常利益	Ordinary profit	3,257	2,770	5,212	3,342	5,518
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	1,226	2,120	2,960	2,900	4,287
総資産額	Total assets	102,982	108,513	107,471	108,081	119,329

業績ハイライト (個別) Financial Highlights (Non-Consolidated)

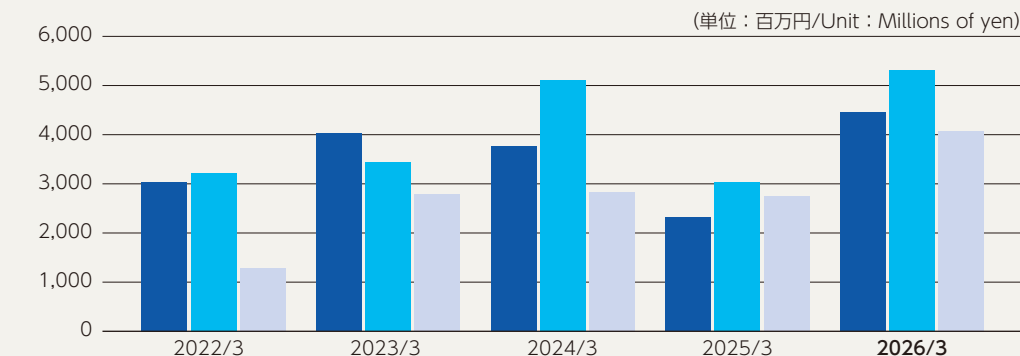
■受注高 Orders received ■売上高 Net sales



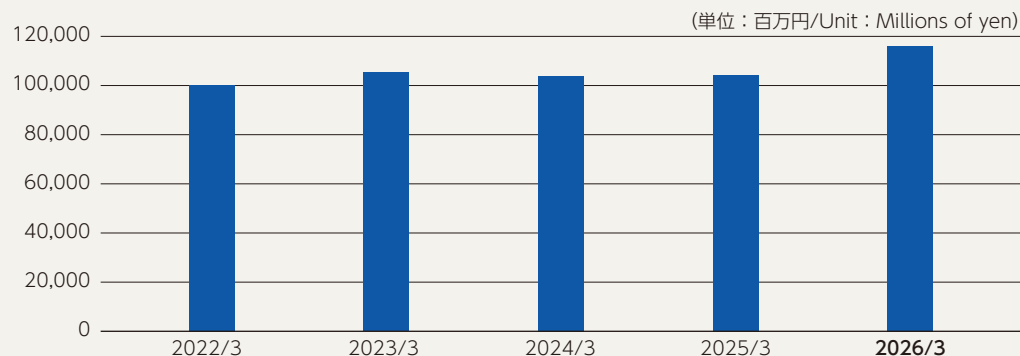
■完成工事総利益 Gross profit on completed construction contracts



■営業利益 Operating profit ■経常利益 Ordinary profit ■当期純利益 Profit



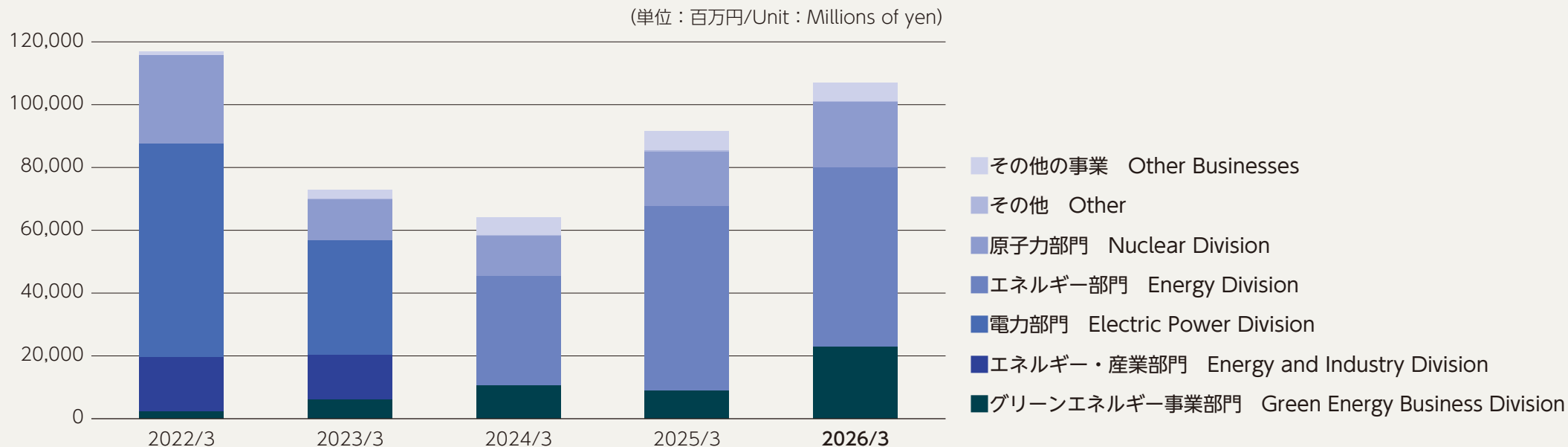
■総資産額 Total assets



(単位：百万円/Unit : Millions of yen)

		2022/3	2023/3	2024/3	2025/3	2026/3
受注高	Orders received	115,762	70,649	60,209	86,725	102,655
売上高 (完成工事高)	Net sales	77,509	79,692	84,756	63,033	78,177
完成工事総利益	Gross profit on completed construction contracts	7,652	8,970	9,430	7,673	11,324
営業利益	Operating profit	3,036	4,022	3,759	2,318	4,452
経常利益	Ordinary profit	3,216	3,437	5,115	3,043	5,305
当期純利益	Profit	1,284	2,786	2,832	2,741	4,078
総資産額	Total assets	100,253	105,292	103,907	104,272	116,079

セグメント別受注高（連結） Orders Received by Segment Performance (Consolidated)



(単位：百万円/Unit : Millions of yen)

2022/3	2023/3~2024/3	2025/3~		2022/3	2023/3	2024/3	2025/3	2026/3
	グリーンエネルギー事業部門	グリーンエネルギー事業部門	Green Energy Business Division	2,545	6,137	10,815	9,034	23,086
エネルギー・産業部門	エネルギー・産業部門		Energy and Industry Division	17,140	14,436			
電力部門	電力部門		Electric Power Division	67,850	36,280			
		エネルギー部門	Energy Division			34,706	58,745	56,980
原子力部門	原子力部門	原子力部門	Nuclear Division	28,362	12,966	12,864	17,290	20,924
その他	その他	その他	Other	46	381	159	393	124
その他の事業	その他の事業	その他の事業	Other Businesses	1,109	2,762	5,622	6,065	5,802
差異調整額	差異調整額	差異調整額	Adjustments	△0	△ 255	0	△ 62	△ 324
計			Total	117,055	72,708	64,168	91,466	106,593

※2023年3月期から組織改編に伴い「設備工事業」に「グリーンエネルギー事業部門」を設置しております。なお2022年3月期のセグメント別受注高については、組織改編後の区分に組み替えた数値を記載しております。

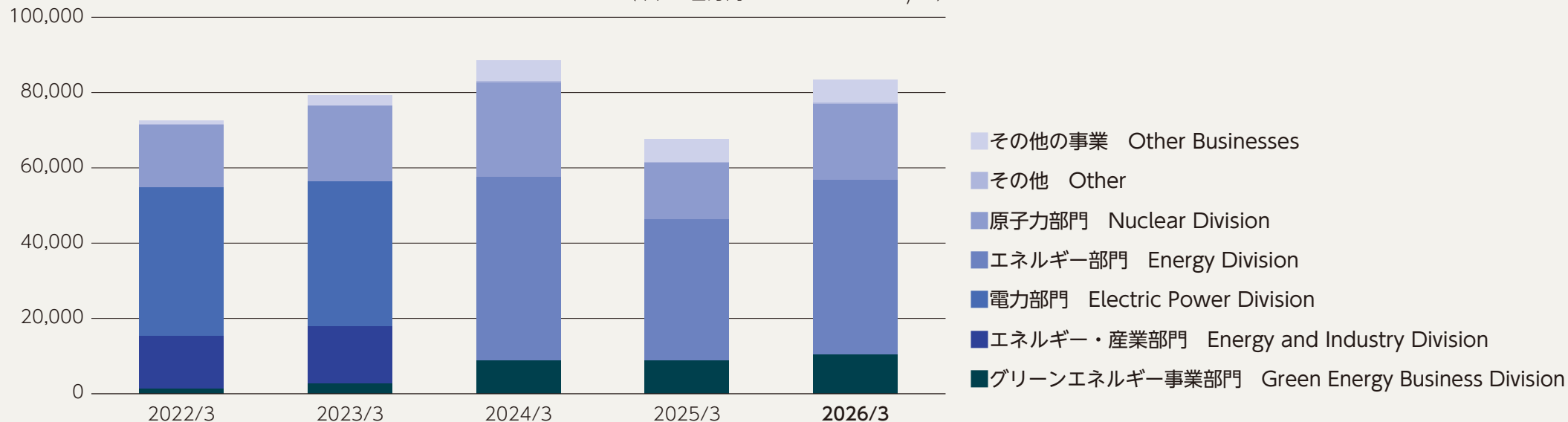
2025年3月期から組織改編に伴い「設備工事業」の「エネルギー・産業部門」「電力部門」を統合し、「エネルギー部門」を設置しております。なお2024年3月期のセグメント別受注高については、組織改編後の区分に組み替えた数値を記載しております。

※From the fiscal year ended March 31, 2023, we have established the "Green Energy Business Division" in the "Facilities Construction" due to the organizational restructuring. Orders received by segment for the fiscal year ended March 31, 2022 are listed after reorganization.

According to the reorganization from the fiscal year ended March 31, 2025, the "Energy and Industry Division" and the "Electric Power Division" of the "Facilities Construction" segment were integrated and the "Energy Division" was established. Orders received by segment for the fiscal year ended March 31, 2024 are listed after reorganization.

セグメント別売上高（連結） Net Sales by Segment Performance (Consolidated)

(単位：百万円/Unit : Millions of yen)



(単位：百万円/Unit : Millions of yen)

2022/3	2023/3~2024/3	2025/3~		2022/3	2023/3	2024/3	2025/3	2026/3
	グリーンエネルギー事業部門	グリーンエネルギー事業部門	Green Energy Business Division	1,408	2,840	8,902	8,937	10,458
エネルギー・産業部門	エネルギー・産業部門		Energy and Industry Division	13,939	15,106			
電力部門	電力部門		Electric Power Division	39,596	38,478			
		エネルギー部門	Energy Division			48,817	37,396	46,514
原子力部門	原子力部門	原子力部門	Nuclear Division	16,530	20,248	24,961	15,106	20,026
その他	その他	その他	Other	309	65	367	232	296
その他の事業	その他の事業	その他の事業	Other Businesses	794	2,570	5,418	6,112	6,110
差異調整額	差異調整額	差異調整額	Adjustments	△0	△ 255	0	△ 62	△ 324
計			Total	72,578	79,055	88,467	67,722	83,083

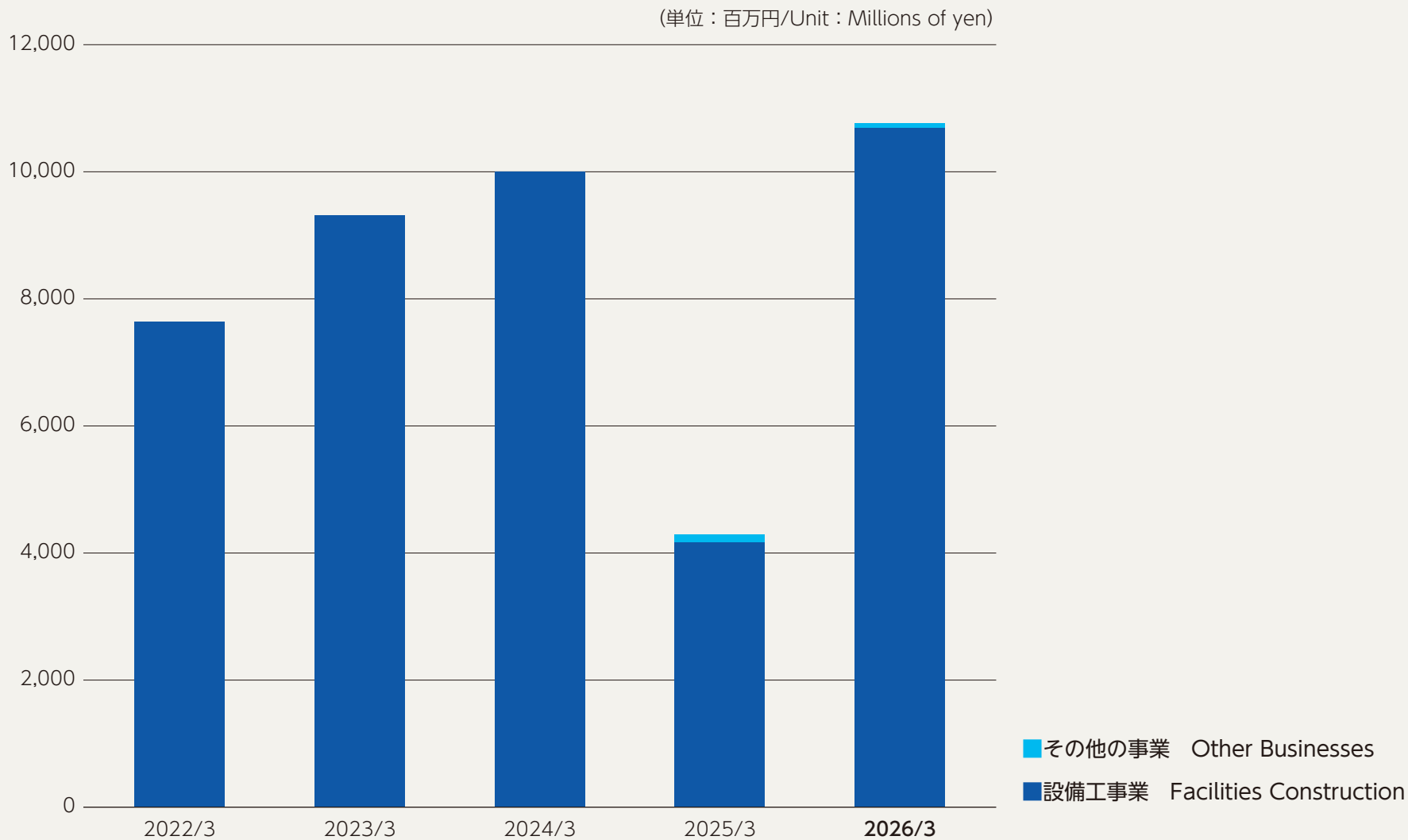
※2023年3月期から組織改編に伴い「設備工事業」に「グリーンエネルギー事業部門」を設置しております。なお2022年3月期のセグメント別売上高については、組織改編後の区分に組み替えた数値を記載しております。

2025年3月期から組織改編に伴い「設備工事業」の「エネルギー・産業部門」「電力部門」を統合し、「エネルギー部門」を設置しております。なお2024年3月期のセグメント別売上高については、組織改編後の区分に組み替えた数値を記載しております。

※From the fiscal year ended March 31, 2023, we have established the "Green Energy Business Division" in the "Facilities Construction" due to the organizational restructuring. Net sales by segment for the fiscal year ended March 31, 2022 are listed after reorganization.

According to the reorganization from the fiscal year ended March 31, 2025, the "Energy and Industry Division" and the "Electric Power Division" of the "Facilities Construction" segment were integrated and the "Energy Division" was established. Net sales by segment for the fiscal year ended March 31, 2024 are listed after reorganization.

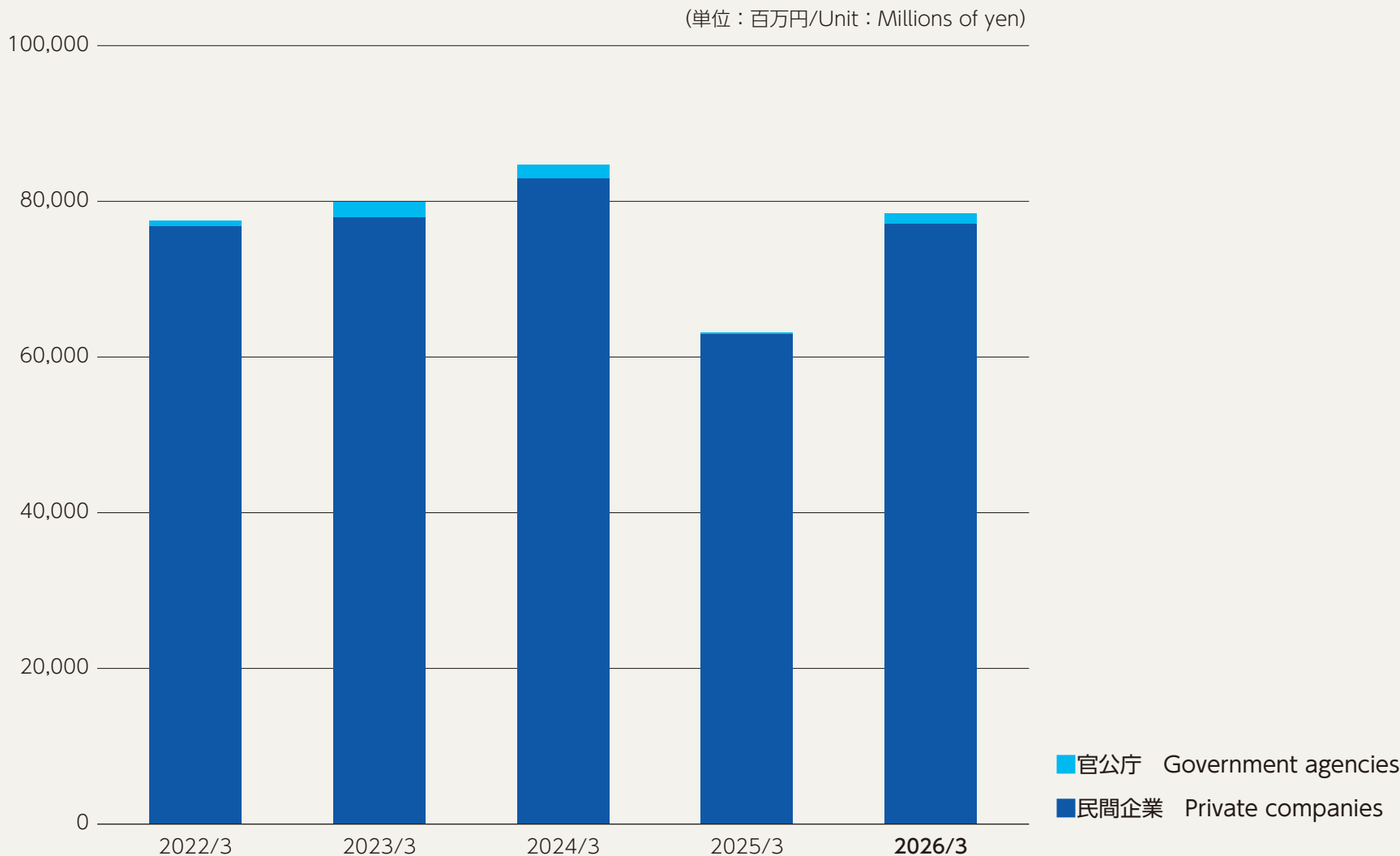
セグメント別利益又は損失（連結） Segment Profit or Loss (Consolidated)



(単位：百万円/Unit : Millions of yen)

		2022/3	2023/3	2024/3	2025/3	2026/3
設備工事業	Facilities Construction	7,642	9,309	9,999	4,180	10,688
その他の事業	Other Businesses	△ 107	△ 677	△ 45	113	70
計	Total	7,535	8,632	9,954	4,293	10,759

得意先別売上高（個別） Net Sales by Client (Non-Consolidated)

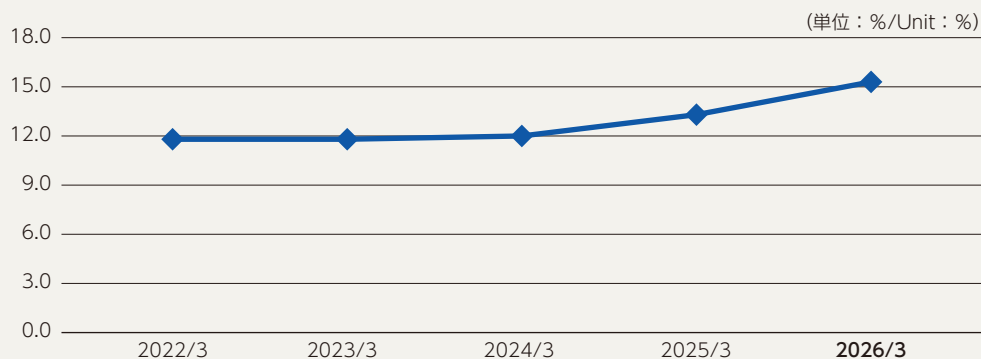


(単位：百万円/Unit : Millions of yen)

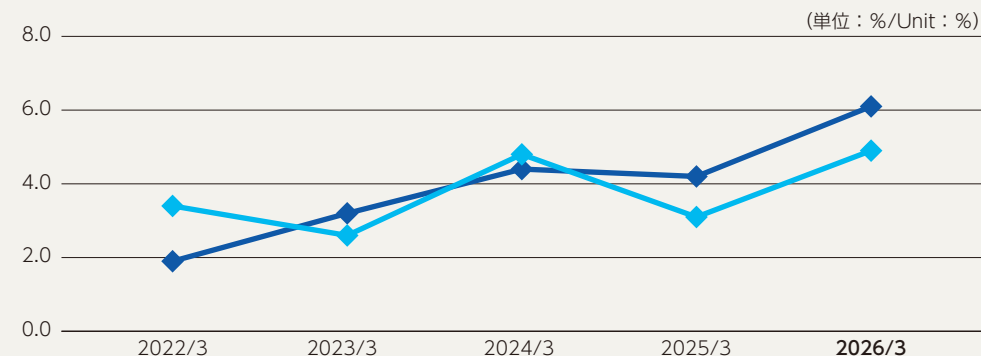
		2022/3	2023/3	2024/3	2025/3	2026/3
民間企業	Private companies	76,808	78,025	83,008	62,990	77,155
官公庁	Government agencies	701	1,923	1,746	105	1,346
差異調整額	Adjustments	△0	△ 255	0	△ 62	△ 324
計	Total	77,509	79,692	84,756	63,033	78,177

収益性指標（連結） Profitability (Consolidated)

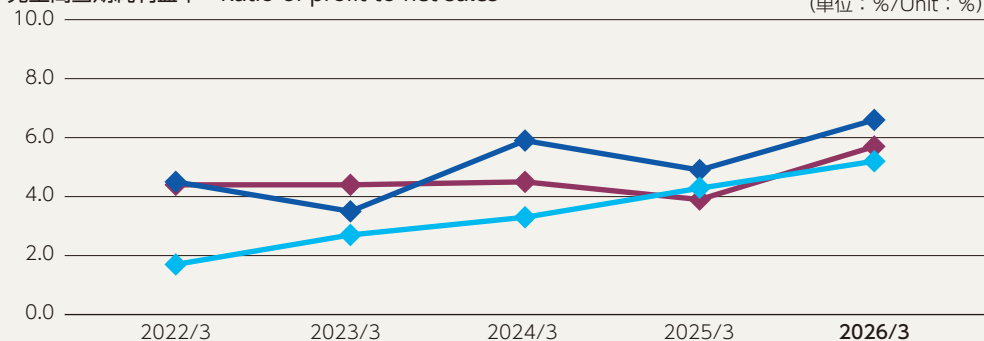
◆売上高総利益率 Ratio of gross profit to net sales



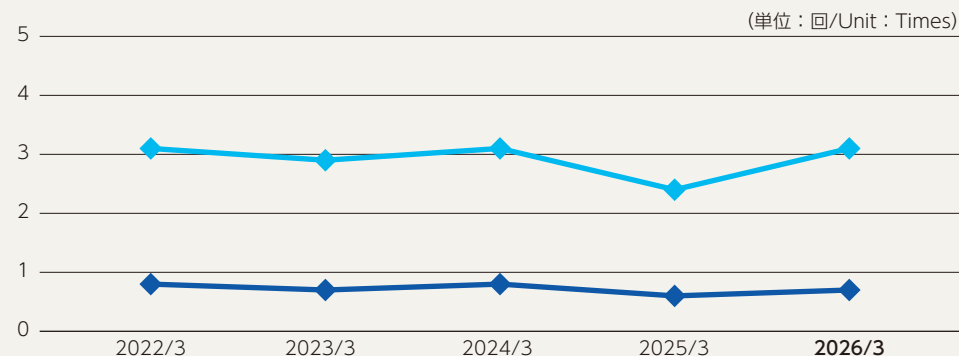
◆自己資本当期純利益率 Return on equity
◆総資産経常利益率 Ratio of ordinary profit to total assets



◆売上高営業利益率 Ratio of operating profit to net sales
◆売上高経常利益率 Ratio of ordinary profit to net sales
◆売上高当期純利益率 Ratio of profit to net sales



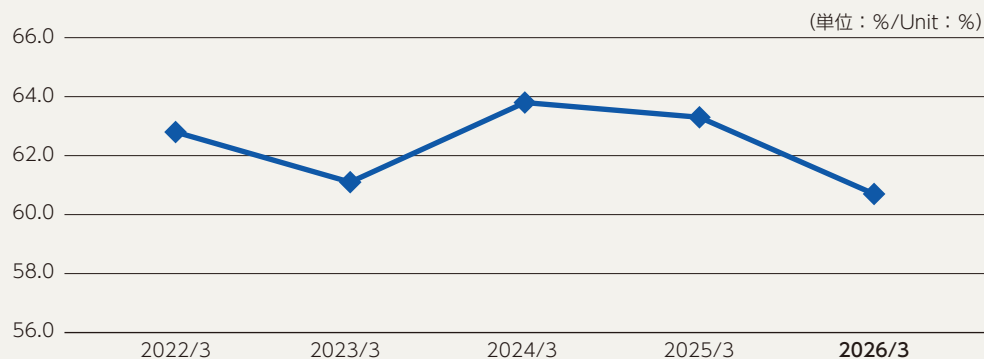
◆有形固定資産回転率 Property, plant and equipment turnover
◆総資産回転率 Total assets turnover



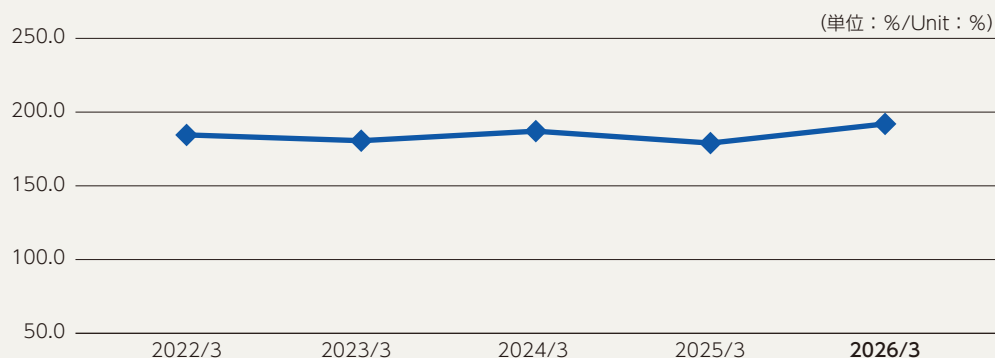
		2022/3	2023/3	2024/3	2025/3	2026/3
売上高総利益率(%)	Ratio of gross profit to net sales (%)	11.8%	11.8%	12.0%	13.3%	15.3%
売上高営業利益率(%)	Ratio of operating profit to net sales (%)	4.4%	4.4%	4.5%	3.9%	5.7%
売上高経常利益率(%)	Ratio of ordinary profit to net sales (%)	4.5%	3.5%	5.9%	4.9%	6.6%
売上高当期純利益率(%)	Ratio of profit to net sales (%)	1.7%	2.7%	3.3%	4.3%	5.2%
自己資本当期純利益率(%)	Return on equity (%)	1.9%	3.2%	4.4%	4.2%	6.1%
総資産経常利益率(%)	Ratio of ordinary profit to total assets (%)	3.4%	2.6%	4.8%	3.1%	4.9%
総資産回転率(回)	Total assets turnover (Times)	0.8回	0.7回	0.8回	0.6回	0.7回
有形固定資産回転率(回)	Property, plant and equipment turnover(Times)	3.1回	2.9回	3.1回	2.4回	3.1回

安全性指標（連結） Stability (Consolidated)

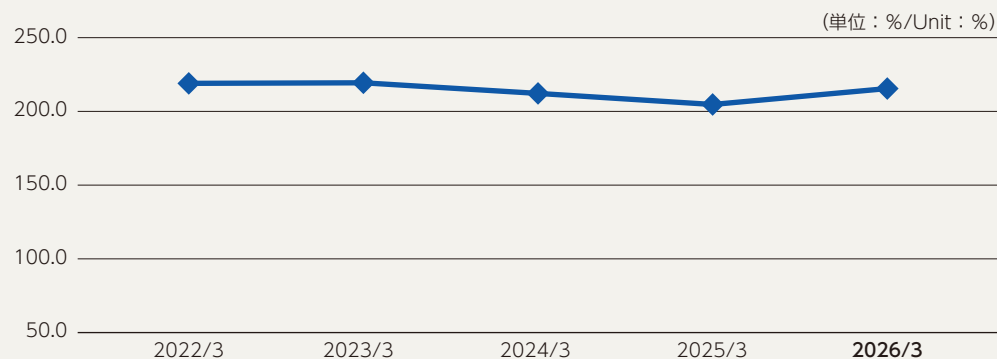
◆自己資本比率 Equity - to - asset ratio



◆当座比率 Quick assets ratio

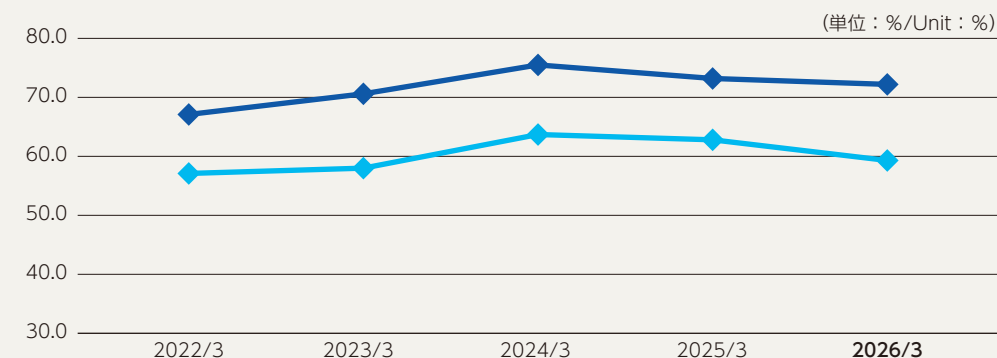


◆流動比率 Current ratio



◆固定比率 Fixed assets ratio

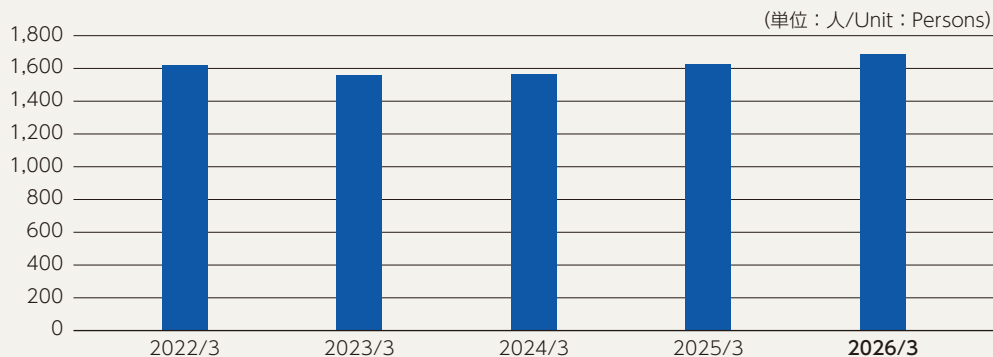
◆固定長期適合比率 Ratio of fixed assets-to-equity capital and long-term liabilities



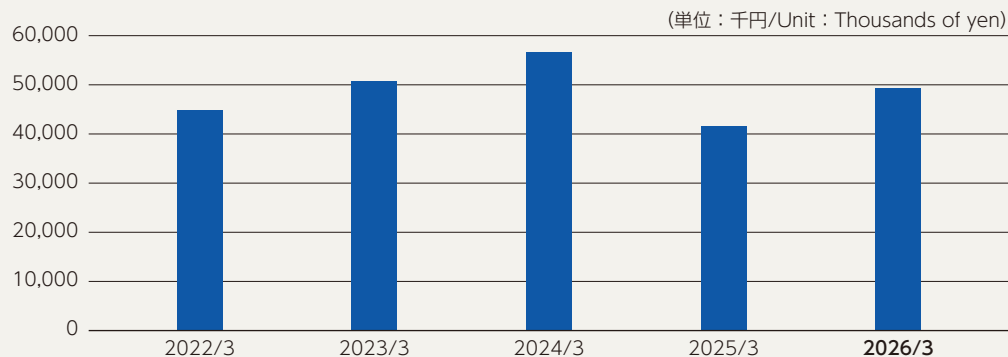
		2022/3	2023/3	2024/3	2025/3	2026/3
自己資本比率(%)	Equity - to - asset ratio (%)	62.8	61.1	63.8	63.3	60.7
流動比率(%)	Current ratio (%)	219.0	219.4	212.2	204.7	215.5
当座比率(%)	Quick assets ratio (%)	184.5	180.6	187.1	179.0	192.0
固定比率(%)	Fixed assets ratio (%)	67.1	70.6	75.5	73.2	72.2
固定長期適合比率(%)	Ratio of fixed assets-to-equity capital and long-term liabilities (%)	57.1	58.0	63.7	62.8	59.3

従業員 1 人当たり指標（連結） Per Employee (Consolidated)

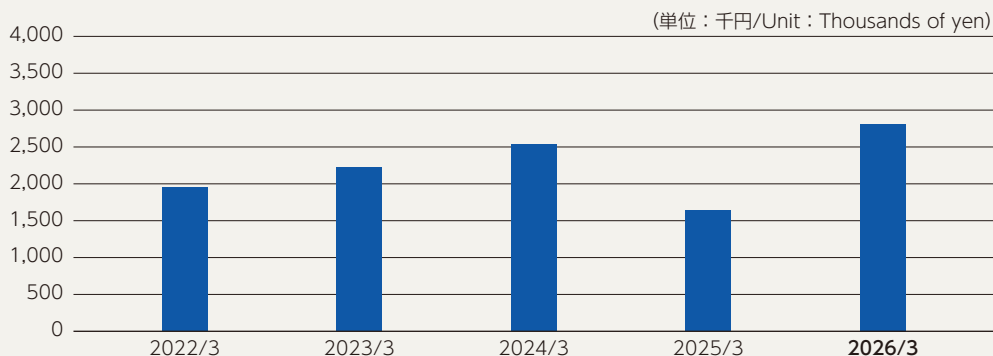
■ 期末従業員数 Number of employees at fiscal year-end



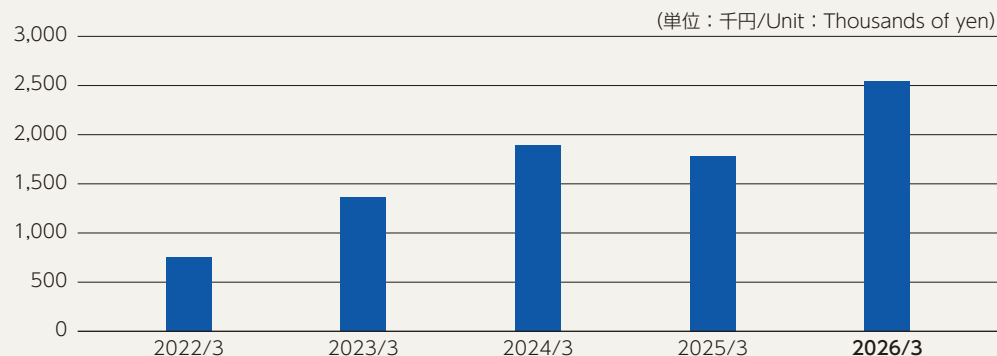
■ 1人当たり売上高 Net sales per employee



■ 1人当たり営業利益 Operating profit per employee



■ 1人当たり当期純利益 Profit per employee



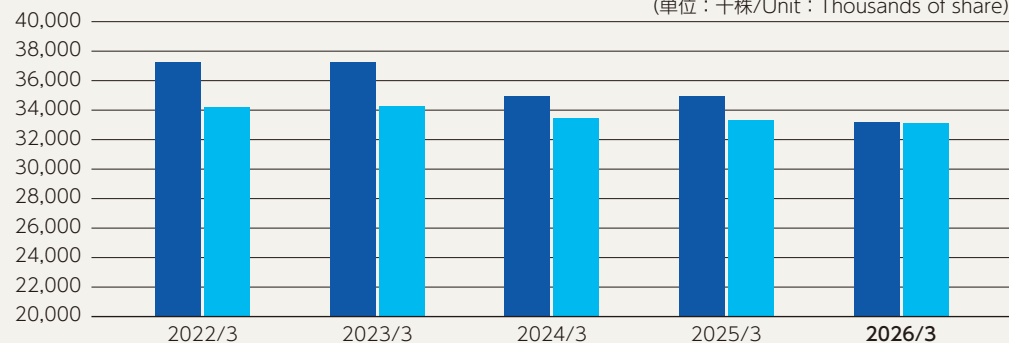
		2022/3	2023/3	2024/3	2025/3	2026/3
期末従業員数 (人)	Number of employees at fiscal year-end (Persons)	1,618	1,558	1,563	1,628	1,687
1人当たり売上高 (千円)	Net sales per employee (Thousands of yen)	44,857	50,741	56,601	41,598	49,249
1人当たり営業利益 (千円)	Operating profit per employee (Thousands of yen)	1,952	2,219	2,533	1,637	2,808
1人当たり当期純利益 (千円)	Profit per employee (Thousands of yen)	758	1,360	1,894	1,781	2,541

1株当たり指標（個別） Per Share Data (Non-Consolidated)

■発行済株式総数 Number of issued shares

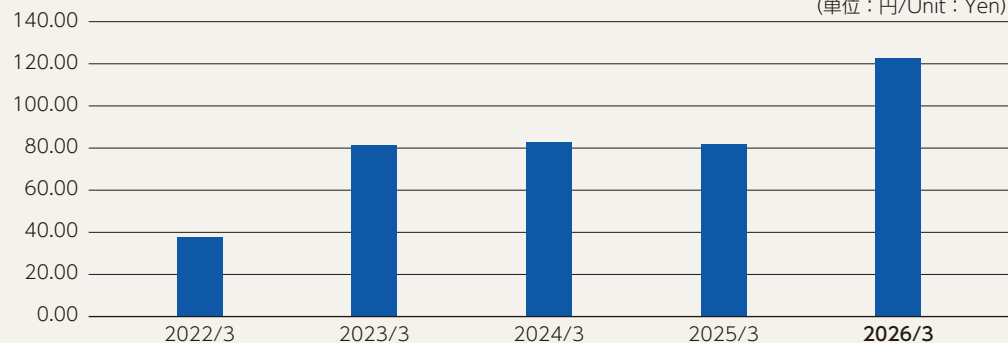
■自己株式控除後発行済株式総数 After deduction from treasury shares

(単位：千株/Unit : Thousands of share)



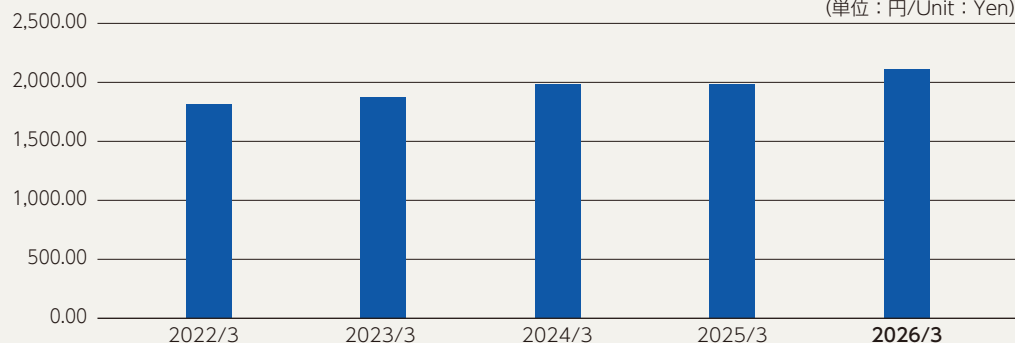
■1株当たり当期純利益 Basic earnings per share

(単位：円/Unit : Yen)



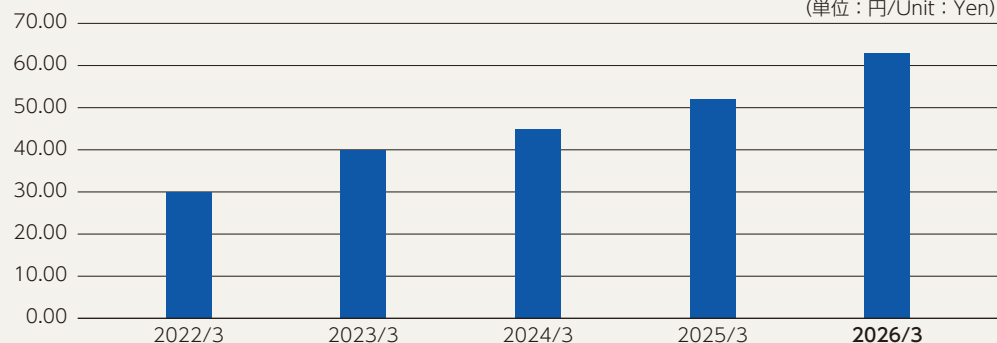
■1株当たり純資産 Net assets per share

(単位：円/Unit : Yen)



■1株当たり配当金 Cash dividends per share

(単位：円/Unit : Yen)



発行済株式総数（千株）

Number of issued shares (Thousands of share)

（自己株式控除後）

After deduction from treasury shares

1株当たり当期純利益（円）

Basic earnings per share (Yen)

1株当たり純資産（円）

Net assets per share (Yen)

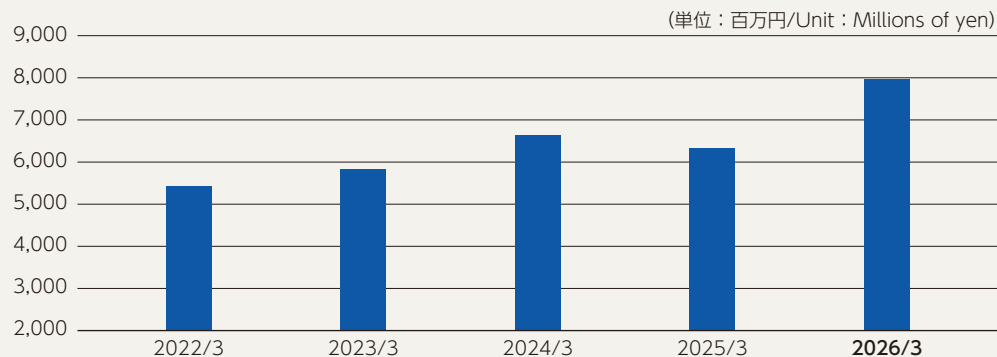
1株当たり配当金（円）

Cash dividends per share (Yen)

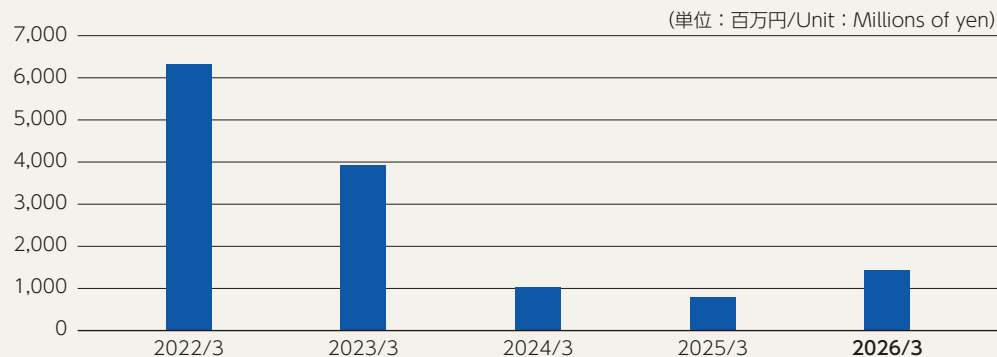
	2022/3	2023/3	2024/3	2025/3	2026/3
発行済株式総数（千株）	37,261	37,261	34,973	34,973	33,223
（自己株式控除後）	34,234	34,252	33,482	33,309	33,134
1株当たり当期純利益（円）	37.52	81.36	82.96	81.92	122.65
1株当たり純資産（円）	1,812.36	1,875.09	1,981.76	1,980.26	2,113.03
1株当たり配当金（円）	30.00	40.00	45.00	52.00	63.00

その他指標（連結） Other Data (Consolidated)

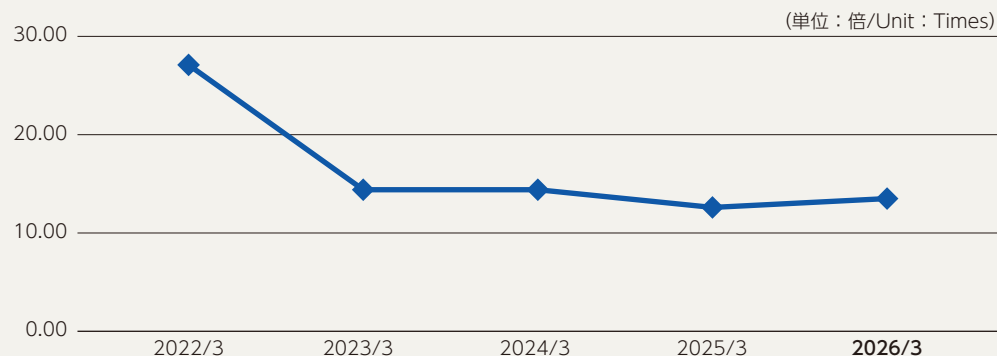
■販売費及び一般管理費 Selling, general and administrative expenses



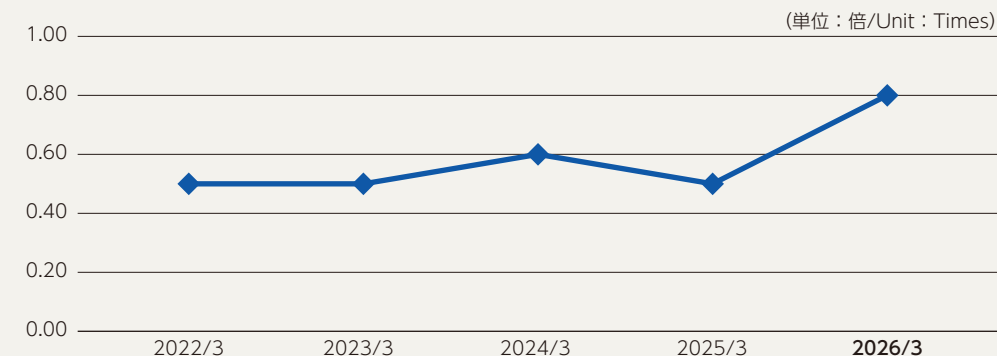
■設備投資額 Capital investment



◆株価収益率 Price earnings ratio



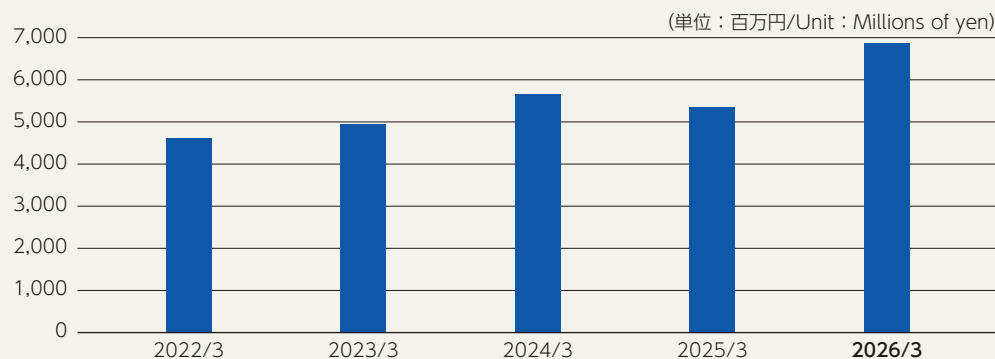
◆株価純資産倍率 Price book-value ratio



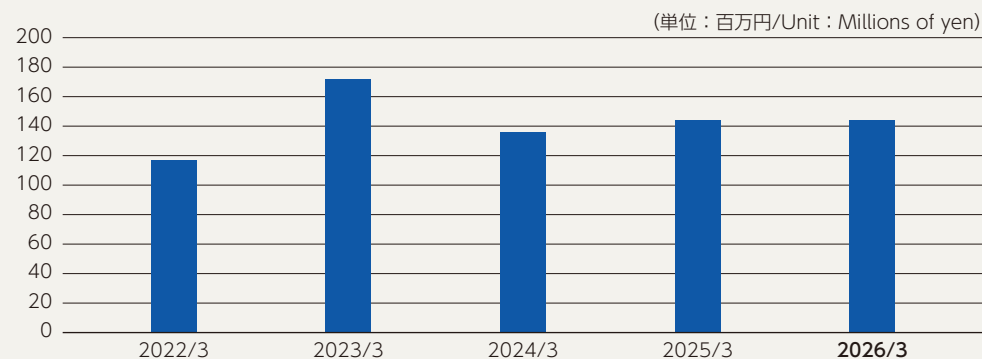
		2022/3	2023/3	2024/3	2025/3	2026/3
販売費及び一般管理費（百万円）	Selling, general and administrative expenses (Millions of yen)	5,418	5,837	6,637	6,339	7,964
設備投資額（百万円）	Capital investment (Millions of yen)	6,323	3,933	1,024	791	1,436
株価収益率(倍)	Price earnings ratio (Times)	27.1	14.4	14.4	12.6	13.5
株価純資産倍率(倍)	Price book-value ratio (Times)	0.5	0.5	0.6	0.5	0.8

その他指標（個別） Other Data (Non-Consolidated)

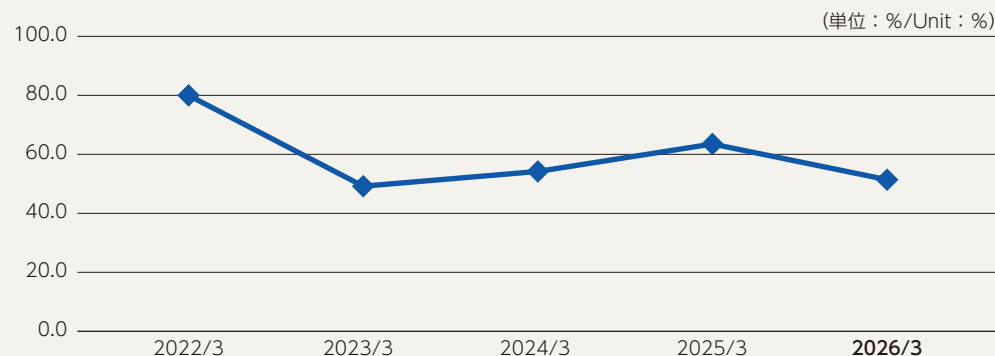
■販売費及び一般管理費 Selling, general and administrative expenses



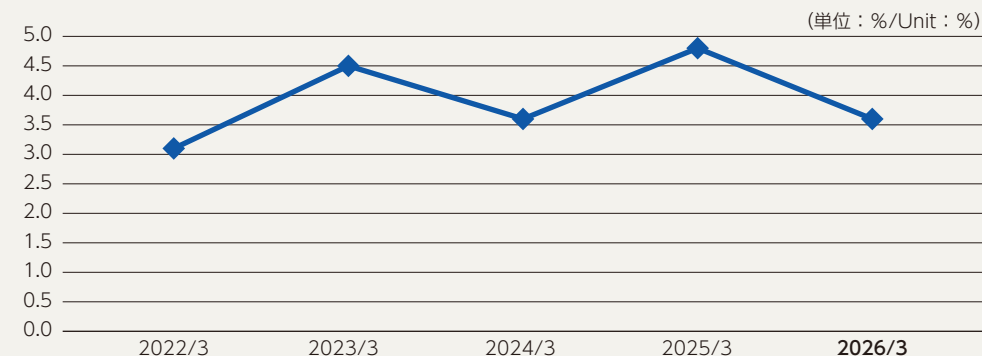
■研究開発費 Research and development expenditure



◆配当性向 Payout ratio



◆配当利回り Dividend yield



販売費及び一般管理費（百万円）

Selling, general and administrative expenses (Millions of yen)

2022/3

2023/3

2024/3

2025/3

2026/3

4,615

4,948

5,671

5,354

6,871

研究開発費（百万円）

Research and development expenditure (Millions of yen)

117

172

136

144

144

配当性向(%)

Payout ratio (%)

80.0

49.2

54.2

63.5

51.4

配当利回り (%)

Dividend yield (%)

3.1

4.5

3.6

4.8

3.6

連結貸借対照表 [資産の部] Consolidated Balance Sheets [Assets]

(単位：百万円/Unit : Millions of yen)

		2022/3	2023/3	2024/3	2025/3	2026/3
資産の部	Assets					
流動資産	Current assets	59,614	61,740	55,719	58,018	66,994
現金預金	Cash and deposits	9,085	13,255	8,180	7,648	9,687
受取手形、完成工事未収入金及び契約資産	Notes receivable, accounts receivable from completed construction contracts and contract assets	40,121	37,554	36,820	42,969	49,873
電子記録債権	Electronically recorded monetary claims - operating	2,104	27	495	960	574
有価証券	Securities	1,000	—	4,116	120	130
未成工事支出金	Costs on construction contracts in progress	1,032	1,677	1,436	1,038	1,444
材料貯蔵品	Raw materials and supplies	992	1,824	792	1,090	1,520
その他	Other	5,275	7,400	3,876	4,190	3,762
固定資産	Non-current assets	43,367	46,773	51,752	50,063	52,301
有形固定資産	Property, plant and equipment	25,945	28,841	28,343	27,739	26,406
建物・構築物	Buildings and structures, net	7,893	11,098	10,696	10,522	10,033
機械・運搬具	Machinery and vehicles, net	831	8,677	8,119	7,870	7,079
工具器具・備品	Tools, furniture and fixtures, net	441	625	559	489	391
土地	Land	8,140	8,348	8,463	8,620	8,600
リース資産	Leased assets, net	0	4	6	9	6
建設仮勘定	Construction in progress	8,638	87	498	226	293
無形固定資産	Intangible assets	3,464	2,956	2,444	2,072	2,028
のれん	Goodwill	304	233	161	89	17
顧客関連資産	Customer related assets	2,367	1,964	1,562	1,306	1,097
その他	Other	793	758	720	676	913
投資その他の資産	Investments and other assets	13,957	14,975	20,965	20,252	23,866
投資有価証券	Investment securities	10,076	11,078	16,882	15,427	18,341
長期貸付金	Long-term loans receivable	1,000	1,000	1,970	2,631	2,483
退職給付に係る資産	Retirement benefit asset	—	—	—	775	1,227
繰延税金資産	Deferred tax assets	2,653	2,643	1,717	763	144
その他	Other	245	270	413	671	1,687
貸倒引当金	Allowance for doubtful accounts	△ 18	△ 17	△ 17	△ 17	△ 18
繰延資産	Deferred assets	—	—	—	—	33
社債発行費	Bond issuance costs	—	—	—	—	33
資産合計	Total assets	102,982	108,513	107,471	108,081	119,329

連結貸借対照表 [負債/純資産の部] Consolidated Balance Sheets [Liabilities/Net Assets]

(単位：百万円/Unit : Millions of yen)

		2022/3	2023/3	2024/3	2025/3	2026/3
負債の部	Liabilities					
流動負債	Current liabilities	27,218	28,139	26,256	28,347	31,093
支払手形・工事未払金等	Notes payable, accounts payable for construction contracts and other	10,039	8,859	8,400	7,828	9,211
電子記録債務	Electronically recorded obligations - operating	2,638	2,508	1,741	102	9
短期借入金	Short-term borrowings	3,819	2,368	992	14,468	8,818
未払法人税等	Income taxes payable	701	1,093	998	243	2,994
未払消費税等	Accrued consumption taxes	59	983	5,830	169	1,982
契約負債	Contract liabilities	4,589	6,070	1,855	2,235	3,512
完成工事補償引当金	Provision for warranties for completed construction	92	190	743	221	64
災害損失引当金	Provision for loss on disaster	7	1	0	—	—
工事損失引当金	Provision for loss on construction contracts	1,079	2,260	1,682	345	718
損害補償損失引当金	Provision for loss compensation	1,622	1,043	—	—	—
その他	Other	2,568	2,758	4,011	2,733	3,781
固定負債	Non-current liabilities	11,291	14,435	12,666	11,306	15,783
社債	Bonds payable	—	—	—	—	5,000
長期借入金	Long-term borrowings	4,830	6,821	5,952	5,134	4,315
繰延税金負債	Deferred tax liabilities	8	8	145	139	316
退職給付に係る負債	Retirement benefit liability	5,974	5,930	5,269	4,518	4,372
資産除去債務	Asset retirement obligations	363	847	842	857	880
その他	Other	114	826	455	656	898
負債合計	Total liabilities	38,510	42,574	38,923	39,654	46,877
純資産の部	Net assets					
資本金	Share capital	2,881	2,881	2,881	2,881	2,881
資本剰余金	Capital surplus	3,972	3,978	3,723	3,741	3,722
利益剰余金	Retained earnings	58,103	59,025	59,214	60,406	61,365
自己株式	Treasury shares	△ 1,941	△ 1,929	△ 1,083	△ 1,287	△ 79
株主資本合計	Total shareholders' equity	63,016	63,955	64,736	65,741	67,889
その他有価証券評価差額金	Valuation difference on available-for-sales securities	1,804	2,379	3,855	2,613	4,728
為替換算調整勘定	Foreign currency translation adjustment	△ 190	△ 75	△ 43	72	△ 166
その他の包括利益累計額合計	Total accumulated other comprehensive income	1,614	2,303	3,812	2,685	4,562
非支配株主持分	Non-controlling interests	△ 158	△ 320	—	—	—
純資産合計	Total net assets	64,472	65,938	68,548	68,427	72,452
負債・純資産（資本）合計	Total liabilities and net assets	102,982	108,513	107,471	108,081	119,329

連結損益計算書 Consolidated Statements of Income

		(単位：百万円/Unit : Millions of yen)				
		2022/3	2023/3	2024/3	2025/3	2026/3
売上高（完成工事高）	Net sales	72,578	79,055	88,467	67,722	83,083
売上原価（完成工事原価）	Cost of sales	64,002	69,759	77,871	58,716	70,380
売上総利益(完成工事総利益)	Gross profit	8,576	9,296	10,596	9,005	12,702
販売費及び一般管理費	Selling, general and administrative expenses	5,418	5,837	6,637	6,339	7,964
営業利益	Operating profit	3,158	3,458	3,959	2,665	4,737
営業外収益	Non-operating income	417	210	1,448	931	1,271
営業外費用	Non-operating expenses	317	898	195	254	491
経常利益	Ordinary profit	3,257	2,770	5,212	3,342	5,518
特別利益	Extraordinary income	312	677	205	1,565	2,050
特別損失	Extraordinary losses	1,777	36	49	17	378
税金等調整前当期純利益	Profit before income taxes	1,792	3,412	5,367	4,890	7,190
法人税、住民税及び事業税	Income taxes-current	1,285	1,688	1,685	554	3,096
法人税等調整額	Income taxes-deferred	△ 621	△ 254	411	1,436	△ 193
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	△ 98	△ 143	310	—	—
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	1,226	2,120	2,960	2,900	4,287

連結キャッシュ・フロー計算書 Consolidated Statements of Cash Flows

		(単位：百万円/Unit : Millions of yen)				
		2022/3	2023/3	2024/3	2025/3	2026/3
営業活動によるキャッシュ・フロー	Net cash provides by(used in)operating activities	△ 5,733	8,143	8,503	△ 15,229	4,706
投資活動によるキャッシュ・フロー	Net cash provides by(used in)investing activities	△ 385	△ 3,119	△ 5,126	△ 90	931
財務活動によるキャッシュ・フロー	Net cash provided by(used in)financing activities	5,784	△ 656	△ 4,446	10,655	△ 3,671
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	△ 237	4,149	△ 1,016	△ 4,510	2,039
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	9,264	9,025	13,175	12,158	7,648
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	9,025	13,175	12,158	7,648	9,687

貸借対照表 [資産の部] Non-Consolidated Balance Sheets [Assets]

(単位：百万円/Unit : Millions of yen)

		2022/3	2023/3	2024/3	2025/3	2026/3
資産の部	Assets					
流動資産	Current assets	67,874	57,772	53,051	54,567	63,184
現金預金	Cash and deposits	6,667	10,004	5,560	4,684	5,862
受取手形	Notes receivable - trade	4	190	2	0	8
完成工事未収入金及び契約資産	Accounts receivable from completed construction contracts and contract assets	48,679	36,761	35,985	41,770	49,525
電子記録債権	Electronically recorded monetary claims - operating	2,104	27	494	960	574
有価証券	Securities	1,000	—	4,116	120	130
未成工事支出金	Costs on construction contracts in progress	753	1,072	1,091	778	1,077
材料貯蔵品	Raw materials and supplies	932	1,686	586	862	1,329
前渡金	Advance payments to suppliers	683	1,452	1,151	1,168	831
その他	Other	7,048	6,577	4,062	4,222	3,844
固定資産	Non-current assets	32,379	47,520	50,855	49,704	52,860
有形固定資産	Property, plant and equipment	12,705	12,491	12,244	11,985	11,454
建物	Buildings	4,785	4,612	4,348	4,161	3,749
構築物	Structures	124	109	87	89	85
機械及び装置	Machinery and equipment	514	432	390	562	531
車両運搬具	Vehicles	9	11	6	12	6
工具器具・備品	Tools, furniture and fixtures	170	153	184	177	211
土地	Land	6,947	6,872	6,813	6,813	6,724
リース資産	Leased assets	152	296	222	168	145
建設仮勘定	Construction in progress	—	2	191	—	—
無形固定資産	Intangible assets	2,728	2,253	1,791	1,470	1,473
のれん	Goodwill	304	233	161	89	17
顧客関連資産	Customer-related intangible assets	2,367	1,964	1,562	1,306	1,097
借地権	Leasehold interests in land	0	0	0	0	0
ソフトウェア	Software	29	25	42	50	72
電話加入権	Telephone subscription right	17	17	17	17	17
その他	Other	8	11	6	5	267
投資その他の資産	Investments and other assets	16,945	32,775	36,820	36,249	39,932
投資有価証券	Investment securities	9,685	10,677	16,420	14,957	17,870
関係会社株式	Shares of subsidiaries and associates	1,604	1,054	436	920	807
その他の関係会社有価証券	Investments in other securities of subsidiaries and associates	—	560	620	620	1,321
従業員に対する長期貸付金	Long-term loans receivable from employees	0	0	0	—	0
関係会社長期貸付金	Long-term loans receivable from subsidiaries and associates	2,956	17,827	17,415	17,758	17,332
前払年金費用	Prepaid pension costs	—	—	—	775	1,227
繰延税金資産	Deferred tax assets	2,519	2,442	1,578	630	—
その他	Other	197	229	365	603	1,389
貸倒引当金	Allowance for doubtful accounts	△ 18	△ 17	△ 17	△ 17	△ 17
繰延資産	Deferred assets	—	—	—	—	33
社債発行費	Bond issuance costs	—	—	—	—	33
資産合計	Total assets	100,253	105,292	103,907	104,272	116,079

貸借対照表 [負債/純資産の部] Non-Consolidated Balance Sheets [Liabilities/Net Assets]

(単位：百万円/Unit : Millions of yen)

		2022/3	2023/3	2024/3	2025/3	2026/3
負債の部	Liabilities					
流動負債	Current liabilities	26,973	27,030	25,535	27,733	31,029
支払手形	Notes payable-trade	27	—	—	—	—
工事未払金	Accounts payable for construction contracts	9,556	8,289	7,896	7,671	8,870
電子記録債務	Electronically recorded obligations - operating	2,638	2,508	1,741	102	9
短期借入金	Short-term borrowings	4,389	2,368	1,568	14,518	9,518
リース債務	Lease liabilities	94	103	99	103	68
未払金	Accounts payable - other	166	334	257	253	480
未払費用	Accrued expense	2,015	2,127	3,180	1,936	2,723
未払法人税等	Income taxes payable	597	964	923	89	2,897
未払消費税等	Accrued consumption taxes	—	979	5,641	144	1,941
契約負債	Contract liabilities	4,565	6,005	1,669	2,130	3,504
預り金	Deposits received	76	70	214	200	172
完成工事補償引当金	Provision for warranties for completed construction	92	190	743	221	64
災害損失引当金	Provision for loss on disaster	7	1	0	—	—
工事損失引当金	Provision for loss on construction contracts	1,079	1,995	1,553	312	727
損害補償損失引当金	Provision for loss compensation	1,622	1,043	—	—	—
その他	Other	43	47	45	48	49
固定負債	Non-current liabilities	11,234	14,035	12,017	10,577	15,034
社債	Bonds payable	—	—	—	—	5,000
長期借入金	Long-term borrowings	4,830	6,821	5,952	5,134	4,315
繰延税金負債	Deferred tax liabilities	—	—	—	—	171
リース債務	Lease liabilities	70	221	144	90	97
退職給付引当金	Provision for retirement benefits	5,842	5,789	5,104	4,332	4,170
資産除去債務	Asset retirement obligations	395	401	390	397	413
その他	Other	94	801	425	622	866
負債合計	Total liabilities	38,208	41,066	37,552	38,311	46,064
純資産の部	Net assets					
資本金	Share capital	2,881	2,881	2,881	2,881	2,881
資本剰余金	Capital surplus	3,972	3,978	3,723	3,741	3,723
利益剰余金	Retained earnings	55,329	56,917	56,978	58,012	58,761
自己株式	Treasury shares	△ 1,941	△ 1,929	△ 1,083	△ 1,287	△ 79
株主資本合計	Total shareholders' equity	60,241	61,847	62,500	63,347	65,286
評価・換算差額等合計	Valuation and translation adjustments	1,804	2,379	3,855	2,613	4,728
純資産合計	Total net assets	62,045	64,226	66,355	65,961	70,014
負債・純資産(資本) 合計	Total liabilities and net assets	100,253	105,292	103,907	104,272	116,079

損益計算書 Non-Consolidated Statements of Income

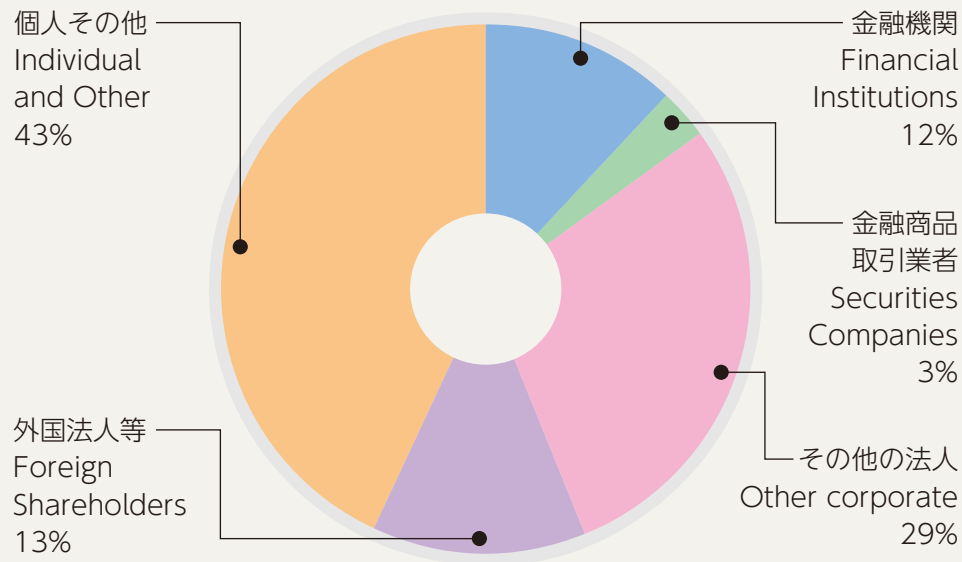
(単位：百万円/Unit : Millions of yen)

		2022/3	2023/3	2024/3	2025/3	2026/3
売上高（完成工事高）	Net sales	77,509	79,692	84,756	63,033	78,177
売上原価（完成工事原価）	Cost of sales	69,857	70,722	75,325	55,359	66,853
売上総利益(完成工事総利益)	Gross profit	7,652	8,970	9,430	7,673	11,324
販売費及び一般管理費	Selling, general and administrative expenses	4,615	4,948	5,671	5,354	6,871
営業利益	Operating profit	3,036	4,022	3,759	2,318	4,452
営業外収益	Non-operating income	498	314	1,552	959	1,341
営業外費用	Non-operating expenses	318	900	196	234	488
経常利益	Ordinary profit	3,216	3,437	5,115	3,043	5,305
特別利益	Extraordinary income	312	677	186	1,522	2,042
特別損失	Extraordinary losses	1,737	35	708	17	530
税引前当期純利益	Profit before income taxes	1,790	4,078	4,592	4,549	6,817
法人税、住民税及び事業税	Income taxes - current	1,099	1,479	1,547	371	2,926
法人税等調整額	Income taxes-deferred	△ 592	△ 186	212	1,435	△ 187
当期純利益	Profit	1,284	2,786	2,832	2,741	4,078

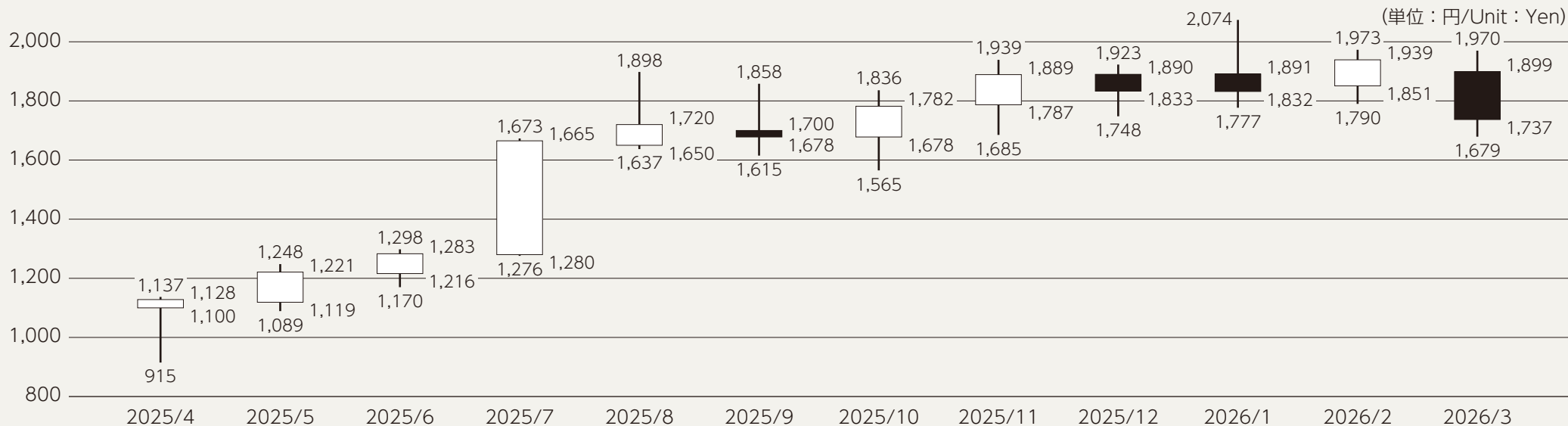
会社概況 Corporate Information

商 号 Company Name	株式会社東京エネシス TOKYO ENERGY & SYSTEMS INC.
本店所在地 Address of Head Office	〒103-0025 東京都中央区日本橋茅場町1-3-1 1-3-1 Nihonbashi Kayabacho, Chuo-ku, Tokyo 103-0025 Japan
設 立 Established	1947年（昭和22年）8月14日 August 14, 1947
資 本 金 Capital	2 8 億 8 1 百万円 2,881 millions of yen
株式上場 Exchange	東京証券取引所 プライム市場（証券コード1945） Tokyo Stock Exchange the Prime Market (Code: 1945)
従業員数(連結) Number of Employees	1,687名（2026.3.31現在） 1,687
ホームページアドレス URL	www.qtes.co.jp/ www.qtes.co.jp/

所有者別分布状況 Shareholders by Category



株価の推移 Stock Price Range



株式会社東京エネシス 総務・人事部広報室

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